

IMPORTANT NOTICE

PLEASE READ THIS SECTION AND THE FOLLOWING SECTIONS ENTITLED “DISCLAIMER OF LIABILITY”, “NO REPRESENTATIONS AND WARRANTIES”, “REPRESENTATIONS AND WARRANTIES BY YOU”, “CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS”, “MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSONS”, “NO ADVICE”, “NO FURTHER INFORMATION OR UPDATE”, “RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION”, “NO OFFER OF SECURITIES OR REGISTRATION” AND “RISKS AND UNCERTAINTIES” CAREFULLY. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S).

The SEA tokens are not intended to constitute securities in any jurisdiction. This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction.

While this Whitepaper does not preclude KryptoSEA from offering holders of SEA tokens a share of the revenue generated from the commercial applications of KryptoSEA, such offer, if any, and the extent thereof, will be at the sole and absolute discretion of KryptoSEA. Accordingly, there is no assurance whatsoever as to whether such offer will be made and holders of SEA tokens should have no expectation of receiving any such offer. No SEA token should be construed, interpreted, classified or treated as enabling, or according any opportunity to, purchasers to participate in or receive profits, income, or other payments or returns arising from or in connection with the KryptoSEA platform or products, SEA tokens or the proceeds of the SEA token generation event (as described in this Whitepaper), or to receive sums paid out of such profits, income, or other payments or returns.

This Whitepaper does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer by the distributor/vendor of the SEA tokens (the “Distributor”) to purchase any SEA tokens nor shall it or any part of it nor the fact of its presentation form the basis of, or be relied upon in connection with, any contract or investment decision. The Distributor will be an affiliate of CAXICOM Limited. (“KryptoSEA”), and will deploy all proceeds of sale of the SEA tokens to fund KryptoSEA’s cryptocurrency project, businesses and operations. No person is bound to enter into any contract or binding legal commitment in relation to the sale and purchase of the SEA tokens and no cryptocurrency or other form of payment is to be accepted on the basis of this Whitepaper. Any agreement as between the Distributor and you as a purchaser, and in relation to any sale and purchase, of SEA tokens (as referred to in this Whitepaper) is to be governed by only a separate document setting out the terms and conditions (the “T&Cs”) of such agreement. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail.

You are not eligible and you are not to purchase any SEA tokens in the KryptoSEA Initial Token Sale (as referred to in this Whitepaper) if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America or a citizen or resident of the Republic of Singapore.

No regulatory authority has examined or approved of any of the information set out in this Whitepaper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with. There are risks and uncertainties associated with KryptoSEA and/or the Distributor and their respective businesses and operations, the SEA tokens, the KryptoSEA Initial Token Sale and the KryptoSEA Ecosystem (each as referred to in this Whitepaper). This Whitepaper, any part thereof and any copy thereof must not be taken or transmitted to any country where distribution or dissemination of this Whitepaper is prohibited or restricted. No part of this Whitepaper is to be reproduced, distributed or disseminated without including this section and the following sections entitled “Disclaimer of Liability”, “No Representations and Warranties”, “Representations and Warranties By You”, “Cautionary Note On Forward-Looking Statements”, “Market and Industry Information and No Consent of Other Persons”, “Terms Used”, “No Advice”, “No Further Information or Update”, “Restrictions On Distribution and Dissemination”, “No Offer of Securities Or Registration” and “Risks and Uncertainties”.

DISCLAIMER OF LIABILITY

To the maximum extent permitted by the applicable laws, regulations and rules, KryptoSEA and/or the Distributor shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you.

NO REPRESENTATIONS AND WARRANTIES

KryptoSEA and/or the Distributor does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in this Whitepaper.

REPRESENTATIONS AND WARRANTIES BY YOU

By accessing and/or accepting possession of any information in this Whitepaper or such part thereof (as the case may be), you represent and warrant to KryptoSEA and/or the Distributor as follows:

(a) you agree and acknowledge that the SEA tokens do not constitute securities of any form, units in a business trust, units in a collective investment scheme or any other form of investment in any jurisdiction;

(b) you agree and acknowledge that this Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this Whitepaper;

(c) you acknowledge and understand that: (i) while this Whitepaper does not preclude KryptoSEA from offering holders of SEA tokens a share of the fees and revenue generated from the commercial applications of KryptoSEA products or ecosystem, such offer, if any, and the extent thereof, will be at the sole and absolute discretion of KryptoSEA; (ii) there is no assurance whatsoever as to whether such offer will be made and holders of SEA tokens should have no expectation of receiving any such offer; and (iii) no SEA token should be construed, interpreted, classified or treated as enabling, or according any opportunity to, purchasers to participate in or receive profits, income, or other payments or returns arising from or in connection with the KryptoSEA ecosystem, the SEA tokens or the proceeds of the SEA (as described in this Whitepaper), or to receive sums paid out of such profits, income, or other payments or returns;

(d) you agree and acknowledge that no regulatory authority has examined or approved of the information set out in this Whitepaper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this Whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with;

(e) you agree and acknowledge that this Whitepaper, the undertaking and/or the completion of the KryptoSEA Initial Token Sale, or future trading of the SEA tokens on any cryptocurrency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of the KryptoSEA and/or the Distributor, the SEA tokens, the KryptoSEA Initial Token Sale and the KryptoSEA Ecosystem (each as referred to in this Whitepaper);

(f) the distribution or dissemination of this Whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to KryptoSEA and/or the Distributor;

(g) you agree and acknowledge that in the case where you wish to purchase any SEA tokens, the SEA tokens are not to be construed, interpreted, classified or treated as:

- (i) any kind of currency other than cryptocurrency;
- (ii) debentures, stocks or shares issued by any person or entity (whether KryptoSEA and/or the Distributor)
- (iii) rights, options or derivatives in respect of such debentures, stocks or shares;
- (iv) rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
- (v) units in a collective investment scheme;
- (vi) units in a business trust;
- (vii) derivatives of units in a business trust; or
- (viii) any other security or class of securities.

(h) you are fully aware of and understand that you are not eligible to purchase any SEA tokens if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America or a citizen or resident of the Republic of Singapore;

(i) you have a basic degree of understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;

(j) you are fully aware and understand that in the case where you wish to purchase any SEA tokens, there are risks associated with KryptoSEA and the Distributor and their respective business and operations, the SEA tokens, the KryptoSEA Initial Token Sale and the KryptoSEA Ecosystem (each as referred to in the Whitepaper);

(k) you agree and acknowledge that neither KryptoSEA nor the Distributor is liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you;

(l) all of the above representations and warranties are true, complete, accurate and nonmisleading from the time of your access to and/or acceptance of possession this Whitepaper or such part thereof (as the case may be); and

(m) all of the above representations and warranties are to be repeated at any time that you interact with KryptoSEA.

CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

All statements contained in this Whitepaper, statements made in press releases or in any place accessible by the public and oral statements that may be made by KryptoSEA and/or the Distributor or their respective directors, executive officers or employees acting on behalf of

KryptoSEA or the Distributor (as the case may be), that are not statements of historical fact, constitute “forward-looking statements”. Some of these statements can be identified by forward-looking terms such as “aim”, “target”, “anticipate”, “believe”, “could”, “estimate”, “expect”, “if”, “intend”, “may”, “plan”, “possible”, “probable”, “project”, “should”, “would”, “will” or other similar terms. However, these terms are not the exclusive means of identifying forward-looking statements.

All statements regarding KryptoSEA’s and/or the Distributor’s financial position, business strategies, plans and prospects and the future prospects of the industry which KryptoSEA and/or the Distributor is in are forward-looking statements. These forward-looking statements, including but not limited to statements as to KryptoSEA’s and/or the Distributor’s revenue and profitability, prospects, future plans, other expected industry trends and other matters discussed in this Whitepaper regarding KryptoSEA and/or the Distributor are matters that are not historic facts, but only predictions. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of KryptoSEA and/or the Distributor to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements.

These factors include, amongst others:

(a) changes in political, social, economic and stock or cryptocurrency market conditions, and the regulatory environment in the countries in which KryptoSEA and/or the Distributor conducts its respective businesses and operations;

(b) the risk that KryptoSEA and/or the Distributor may be unable or execute or implement their respective business strategies and future plans;

(c) changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;

(d) changes in the anticipated growth strategies and expected internal growth of KryptoSEA and/or the Distributor;

(e) changes in the availability and fees payable to KryptoSEA and/or the Distributor in connection with their respective businesses and operations;

(f) changes in the availability and salaries of employees who are required by KryptoSEA and/or the Distributor to operate their respective businesses and operations;

(g) changes in preferences of users of KryptoSEA products and the KryptoSEA ecosystem;

(h) changes in competitive conditions under which KryptoSEA and/or the Distributor operate, and the ability of KryptoSEA and/or the Distributor to compete under such conditions;

(i) changes in the future capital needs of KryptoSEA and/or the Distributor and the availability of financing and capital to fund such needs;

(j) war or acts of international or domestic terrorism;

(k) occurrences of catastrophic events, natural disasters and acts of God that affect the businesses and/or operations of KryptoSEA and/or the Distributor;

(l) other factors beyond the control of KryptoSEA and/or the Distributor; and (m) any risk and uncertainties associated with KryptoSEA and/or the Distributor and their businesses and operations, the SEA tokens, the KryptoSEA Initial Token Sale and the KryptoSEA Ecosystem (each as referred to in the Whitepaper).

All forward-looking statements made by or attributable to KryptoSEA and/or the Distributor or persons acting on behalf of KryptoSEA and/or the Distributor are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance or achievements of KryptoSEA and/or the Distributor to be materially different from that expected, expressed or implied by the forward-looking statements in this Whitepaper, undue reliance must not be placed on these statements. These forward-looking statements are applicable only as of the date of this Whitepaper. Neither KryptoSEA, the Distributor nor any other person represents, warrants and/or undertakes that the actual future results, performance or achievements of KryptoSEA and/or the Distributor will be as discussed in those forward-looking statements. The actual results, performance or achievements of KryptoSEA and/or the Distributor may differ materially from those anticipated in these forward looking statements. Nothing contained in this Whitepaper is or may be relied upon as a promise, representation or undertaking as to the future performance or policies of KryptoSEA and/or the Distributor. Further, KryptoSEA and/or the Distributor disclaim any responsibility to update any of those forward looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events or circumstances, even if new information becomes available or other events occur in the future.

MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSONS

This Whitepaper includes market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information. Save for KryptoSEA, the Distributor and their respective directors, executive officers and employees, no person has provided his or her consent to the inclusion of his or her name and/or other information attributed or perceived to be attributed to such person in connection therewith in this

Whitepaper and no representation, warranty or undertaking is or purported to be provided as to the accuracy or completeness of such information by such person and such persons shall not be obliged to provide any updates on the same. While KryptoSEA and/or the Distributor have taken reasonable actions to ensure that the information is extracted accurately and in its proper context, KryptoSEA and/or the Distributor have not conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein. Consequently, neither KryptoSEA, the Distributor, nor their respective directors, executive officers and employees acting on their behalf makes any representation or warranty as to the accuracy or completeness of such information and shall not be obliged to provide any updates on the same.

TERMS USED

To facilitate a better understanding of the SEA tokens being offered for purchase by the Distributor, and the businesses and operations of KryptoSEA and/or the Distributor, certain technical terms and abbreviations, as well as, in certain instances, their descriptions, have been used in this Whitepaper. These descriptions and assigned meanings should not be treated as being definitive of their meanings and may not correspond to standard industry meanings or usage. Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. References to persons shall include corporations and other legal entities.

NO ADVICE

No information in this Whitepaper should be considered to be business, legal, financial or tax advice regarding KryptoSEA, the Distributor, the SEA tokens, the KryptoSEA Initial Token Sale and the KryptoSEA Wallet (each as referred to in the Whitepaper). You should consult your own legal, financial, tax or other professional adviser regarding KryptoSEA and/or the Distributor and their respective businesses and operations, the SEA tokens, the KryptoSEA Initial Token Sale and the KryptoSEA Wallet (each as referred to in the Whitepaper). You should be aware that you may be required to bear the financial risk of any purchase of SEA tokens for an indefinite period of time.

NO FURTHER INFORMATION OR UPDATE

No person has been or is authorised to give any information or representation not contained in this Whitepaper in connection with KryptoSEA and/or the Distributor and their respective businesses and operations, the SEA tokens, the KryptoSEA Initial Token Sale and the KryptoSEA Wallet (each as referred to in the Whitepaper) and, if given, such information or representation must not be relied upon as having been authorised by or on behalf of KryptoSEA and/or the Distributor. The KryptoSEA Initial Token Sale (as referred to in the Whitepaper) shall

not, under any circumstances, constitute a continuing representation or create any suggestion or implication that there has been no change, or development reasonably likely to involve a material change in the affairs, conditions and prospects of KryptoSEA and/or the Distributor or in any statement of fact or information contained in this Whitepaper since the date hereof.

RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION

The distribution or dissemination of this Whitepaper or any part thereof may be prohibited or restricted by the laws, regulatory requirements and rules of any jurisdiction. In the case where any restriction applies, you are to inform yourself about, and to observe, any restrictions which are applicable to your possession of this Whitepaper or such part thereof (as the case may be) at your own expense and without liability to KryptoSEA and/or the Distributor. Persons to whom a copy of this Whitepaper has been distributed or disseminated, provided access to or who otherwise have the Whitepaper in their possession shall not circulate it to any other persons, reproduce or otherwise distribute this Whitepaper or any information contained herein for any purpose whatsoever nor permit or cause the same to occur.

NO OFFER OF SECURITIES OR REGISTRATION

This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this Whitepaper. Any agreement in relation to any sale and purchase of SEA tokens (as referred to in this Whitepaper) is to be governed by only the T&Cs of such agreement and no other document. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail. You are not eligible to purchase any SEA tokens in the KryptoSEA Initial Token Sale (as referred to in this Whitepaper) if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America or a citizen or resident of the Republic of Singapore.

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RISKS AND UNCERTAINTIES

Prospective purchasers of SEA tokens (as referred to in this Whitepaper) should carefully consider and evaluate all risks and uncertainties associated with KryptoSEA, the Distributor and their respective businesses and operations, the SEA tokens, the KryptoSEA Initial Token Sale and the KryptoSEA Wallet (each as referred to in the Whitepaper), all information set out in this Whitepaper and the T&Cs prior to any purchase of SEA tokens. If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations

and prospects of KryptoSEA and/or the Distributor could be materially and adversely affected. In such cases, you may lose all or part of the value of the SEA tokens.

Please read the following risks and warnings before deciding to purchase SEA Tokens. It should be noted the following list of risks and warnings is not exhaustive. Accordingly, prospective purchasers should not place undue reliance on these statements.

1. RISKS RELATING TO PARTICIPATION IN THE TOKEN SALES

There is no prior market for SEA Tokens and the Token Sale may not result in an active or liquid market for the SEA Tokens.

Prior to the Token Sale, there has been no public market for the SEA Tokens. In the event that the SEA Tokens are traded on a cryptocurrency exchange, there is no assurance that an active or liquid trading market for the SEA Tokens will develop or if developed, be sustained after the SEA Tokens have been made available for trading on such cryptocurrency exchange. There is also no assurance that the market price of the SEA Tokens will not decline below the purchase price of the SEA Tokens (the "Purchase Price"). The Purchase Price may not be indicative of the market price of the SEA Tokens after they have been made available for trading on a cryptocurrency exchange.

A SEA Token is not a currency issued by any central bank or national, supranational or quasi-national organisation, nor is it backed by any hard assets or other credit. The Issuer is not responsible for nor does it pursue the circulation and trading of SEA Tokens on the market. Trading of SEA Tokens merely depends on the consensus on its value between the relevant market participants, and no one is obliged to purchase any SEA Token from any holder of the SEA Token, including the purchasers, nor does anyone guarantee the liquidity or market price of SEA Tokens to any extent at any time. Accordingly, the Issuer cannot ensure that there will be any demand or market for SEA Tokens, or that the Purchase Price is indicative of the market price of SEA Tokens after they have been made available for trading on a cryptocurrency exchange.

Future sales of the SEA Tokens could materially and adversely affect the market price of SEA Tokens

Any future sale of the SEA Tokens would increase the supply of SEA Tokens in the market and this may result in a downward price pressure on the Token. The sale or distribution of a significant number of SEA Tokens outside of the Token Sale (including but not limited to the sales of Tokens undertaken after the completion of the initial Token Sale, issuance of Tokens to persons other than purchasers for purposes of community initiatives, business development, academic research, education and market expansion and issuance of Tokens as a reward to users of KryptoSEA's ecosystem or otherwise), or the perception that such further sales or issuance may occur, could adversely affect the trading price of the SEA Tokens.

Negative publicity may materially and adversely affect the price of the SEA Tokens

Negative publicity involving KryptoSEA, the KryptoSEA Platform, the SEA Tokens or any of the key personnel of KryptoSEA may materially and adversely affect the market perception or market price of the SEA Tokens, whether or not such negative publicity is justified.

There is no assurance of any success of the KryptoSEA Platform or any future SEA functionality.

The value of, and demand for, the SEA Tokens hinges heavily on the performance of the KryptoSEA Ecosystem. There is no assurance that the KryptoSEA Ecosystem will gain traction after its launch and achieve any commercial success.

The KryptoSEA Ecosystem has not been fully developed, finalised and integrated and is subject to further changes, updates and adjustments prior to its launch. Such changes may result in unexpected and unforeseen effects on its projected appeal to users, and hence impact its success.

While KryptoSEA has made every effort to provide a realistic estimate, there is also no assurance that the cryptocurrencies raised in the Token Sale will be sufficient for the development and integration of the KryptoSEA Ecosystem. For the foregoing or any other reason, the development and integration of the KryptoSEA Ecosystem may not be completed and there is no assurance that it will be launched at all. As such, distributed SEA Tokens may hold little worth or value, and this would impact its trading price.

If and when the KryptoSEA Ecosystem is fully developed, there is no assurance it will be widely adopted or utilised by its target users.

The trading price of the SEA Tokens may fluctuate following the Token Sale.

The prices of cryptographic tokens in general tend to be relatively volatile, and can fluctuate significantly over short periods of time. The demand for, and correspondingly the market price of, the SEA Tokens may fluctuate significantly and rapidly in response to, among others, the following factors, some of which are beyond the control of KryptoSEA:

- (a) new technical innovations;
- (b) analysts' speculations, recommendations, perceptions or estimates of the SEA Token's market price or KryptoSEA's financial and business performance;
- (c) changes in market valuations and token prices of entities with operations similar to that of KryptoSEA that may be made available for sale and purchase on the same cryptocurrency

exchanges as the SEA Tokens;

(d) announcements by KryptoSEA of significant events, for example partnerships, sponsorships, new product developments;

(e) fluctuations in market prices and trading volume of cryptocurrencies on cryptocurrency exchanges;

(f) additions or departures of key personnel of KryptoSEA;

(g) success or failure of KryptoSEA's management in implementing business and growth strategies; and/or

(h) changes in conditions affecting the blockchain or financial technology industry, the general economic conditions or market sentiments, or other events or factors.

The funds raised in the Token Sale are exposed to risks of theft.

KryptoSEA will make every effort to ensure that the funds received from the Token Sale will be securely held at such address as directed by KryptoSEA ("Receiving Address"). Further, upon receipt of the funds, KryptoSEA will make every effort to ensure that the funds received will be securely held through the implementation of security measures. Notwithstanding such security measures, there is no assurance that there will be no theft of the cryptocurrencies as a result of hacks, mining attacks (including but not limited to double-spend attacks, majority mining power attacks and "selfish-mining" attacks), sophisticated cyber-attacks, distributed denials of service or errors, vulnerabilities or defects on the Receiving Address, the Bitcoin Blockchain, the Ethereum Blockchain, or any other blockchain, or otherwise. Such events may include, for example, flaws in programming or source code leading to exploitation or abuse thereof. In such event, even if the Token Sale is completed, KryptoSEA may not be able to receive the cryptocurrencies raised and KryptoSEA may not be able to utilise such funds for the development of the KryptoSEA Ecosystem, and the launch of the KryptoSEA Ecosystem might be temporarily or permanently curtailed. As such, the issued SEA Tokens may hold little worth or value, and this would impact its trading price. The SEA Tokens are uninsured, unless you specifically obtain private insurance to insure them. In the event of any loss or loss of value, you may have no recourse.

2. RISKS RELATING TO THE RECEIVING ADDRESS AND WALLETS

The Receiving Address may be compromised and the cryptocurrencies may not be able to be disbursed.

The Receiving Address is designed to be secure. However, in the event that the Receiving Address is, for any reason compromised (including but not limited to scenarios of the loss of

keys to such Receiving Address), the funds held by the Receiving Address may not be able to be retrieved and disbursed, and may be permanently unrecoverable. In such event, even if the Token Sale is successful, KryptoSEA will not be able to receive the funds raised and KryptoSEA will not be able to utilise such funds for the development of the KryptoSEA Ecosystem, and the implementation of the KryptoSEA Ecosystem might be temporarily or permanently curtailed. As such, distributed SEA Tokens may hold little worth or value, and this would impact its trading price.

The loss or compromise of information relating to your wallet may affect your access and possession of the SEA Tokens.

Your access to the SEA Tokens in a cryptocurrency wallet (“Wallet”) depends on, among other things, the safeguards to the information to such Wallet, including but not limited to the user account information, address, private key, and password. In the event that any of the foregoing is lost or compromised, your access to the Wallet may be curtailed and thereby adversely affecting your access and possession to the SEA Tokens, including such SEA Tokens being unrecoverable and permanently lost.

The Wallet or Wallet service provider may not be technically compatible with the SEA Tokens.

The Wallet or Wallet service provider may not be technically compatible with the SEA Tokens which may result in the delivery of SEA Tokens being unsuccessful or affect your access to such SEA Tokens.

3. RISKS RELATING TO THE COMPANY

The KryptoSEA Ecosystem.

Any events or circumstances which adversely affect KryptoSEA may have a corresponding adverse effect on KryptoSEA Ecosystem if such events or circumstances affect KryptoSEA’s ability to maintain the KryptoSEA Ecosystem. This would correspondingly have an impact on the utility, liquidity, and the trading price of the SEA Tokens.

KryptoSEA may be materially and adversely affected if it fails to effectively manage its operations as its business develops and evolves, which would have a direct impact on its ability to maintain the KryptoSEA ecosystem and consequently the trading price of the SEA Tokens.

The financial technology and cryptocurrency industries and the markets in which KryptoSEA competes have grown rapidly and continue to grow rapidly and evolve in response to new technological advances, changing business models and other factors. As a result of this constantly changing environment, KryptoSEA may face operational difficulties in adjusting to the

changes, and the sustainability of KryptoSEA will depend on its ability to manage its operations, adapt to technological advances and market trends and ensure that it hires qualified and competent employees, and provide proper training for its personnel. As its business evolves, KryptoSEA must also expand and adapt its operational infrastructure. KryptoSEA's business relies on its blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology, and to manage technical support infrastructure for the KryptoSEA ecosystem effectively, KryptoSEA will need to continue to upgrade and improve its data systems and other operational systems, procedures and controls. These upgrades and improvements will require a dedication of resources, are likely to be complex and increasingly rely on hosted computer services from third parties that KryptoSEA does not control. If KryptoSEA is unable to adapt its systems and organisation in a timely, efficient and cost effective manner to accommodate changing circumstances, its business, financial condition and results of operations may be adversely affected. If the third parties whom KryptoSEA relies on are subject to a security breach or otherwise suffer disruptions that impact the services KryptoSEA utilises, the integrity and availability of its internal information could be compromised, which may consequently cause the loss of confidential or proprietary information, and economic loss. The loss of financial, labour or other resources, and any other adverse effect on KryptoSEA's business, financial condition and operations, would have a direct adverse effect on KryptoSEA's ability to maintain the KryptoSEA ecosystem. As the KryptoSEA ecosystem is the main product to which the SEA Tokens relate, this may adversely impact the trading price of the SEA Tokens.

There may be weaknesses, vulnerabilities or bugs in the KryptoSEA smart contract.

KryptoSEA will make reasonable efforts to ensure that the smart contracts underlying the SEA Tokens are audited, tested and approved by technical experts. However, as smart contract technology is still in its early stage of development and its application of experimental nature carries significant operation, technological, financial, regulatory and reputational risks, there are inherent risks that such smart contracts could contain weaknesses, vulnerabilities or bugs.

Purchasers of SEA Tokens should understand and accept that there are no warranties that SEA Tokens are fit for a particular purpose or do not contain any weaknesses, vulnerabilities or bugs which would cause loss in their worth or value. In the event that any of the aforementioned risks materialises, KryptoSEA's business strategies, results of operations and prospects may also be adversely affected.

The Issuer may experience system failures, unplanned interruptions in its network or services, hardware or software defects, security breaches or other causes that could adversely affect KryptoSEA's infrastructure network, and/or the KryptoSEA Ecosystem.

KryptoSEA is not able to anticipate when there would be occurrences of hacks, cyber-attacks, mining attacks (including but not limited to double-spend attacks, majority mining power attacks and "selfish-mining" attacks), distributed denials of service or errors, vulnerabilities or defects in

the KryptoSEA Ecosystem, the SEA Tokens, the Receiving Address, the Wallet or any technology (including but not limited to smart contract technology) on which KryptoSEA, the KryptoSEA Ecosystem, the SEA Tokens, the Receiving Address, and the Wallet relies or on the Bitcoin Blockchain, the Ethereum Blockchain or any other blockchain. Such events may include, for example, flaws in programming or source code leading to exploitation or abuse thereof. KryptoSEA may not be able to detect such hacks, mining attacks (including but not limited to double-spend attacks, majority mining power attacks and “selfish-mining” attacks), cyber-attacks, distributed denials of service errors vulnerabilities or defects in a timely manner, and may not have sufficient resources to efficiently cope with multiple service incidents happening simultaneously or in rapid succession.

KryptoSEA’s network or services, which would include the KryptoSEA Ecosystem, could be disrupted by numerous events, including natural disasters, equipment breakdown, network connectivity downtime, power losses, or even intentional disruptions of its services, such as disruptions caused by software viruses or attacks by unauthorised users, some of which are beyond KryptoSEA’s control. Although KryptoSEA has taken steps against malicious attacks on its appliances or its infrastructure, which are critical for the maintenance of the KryptoSEA Ecosystem and its other services, there can be no assurance that cyber-attacks, such as distributed denials of service, will not be attempted in the future, and that any of the Issuer’s enhanced security measures will be effective. KryptoSEA may be prone to attacks on its infrastructure intended to steal information about its technology, financial data or user information or take other actions that would be damaging to KryptoSEA and users of the KryptoSEA Ecosystem. Any significant breach of KryptoSEA’s security measures or other disruptions resulting in a compromise of the usability, stability and security of KryptoSEA’s network or services (including the KryptoSEA Ecosystem) may adversely affect the trading price of the SEA Tokens.

We are dependent in part on the location and data centre facilities of third parties.

KryptoSEA’s infrastructure network is in part established through servers that which it owns and houses at the location facilities of third parties, and servers that it rents at data centre facilities of third parties. If KryptoSEA is unable to renew its data facility lease on commercially reasonable terms or at all, KryptoSEA may be required to transfer its servers to a new data centre facility, and may incur significant costs and possible service interruption in connection with the relocation. These facilities are also vulnerable to damage or interruption from, among others, natural disasters, arson, terrorist attacks, power losses, and telecommunication failures.

Additionally, the third party providers of such facilities may suffer a breach of security as a result of third party action, employee error, malfeasance or otherwise, and a third party may obtain unauthorised access to the data in such servers. As techniques used to obtain unauthorised access to, or to sabotage systems change frequently and generally are not recognised until launched against a target, KryptoSEA and the providers of such facilities may be unable to anticipate these techniques or to implement adequate preventive measures. Any such security

breaches or damages which occur which impact upon KryptoSEA's infrastructure network and/or the KryptoSEA Ecosystem may adversely impact the price of the SEA Tokens.

General global market and economic conditions may have an adverse impact on KryptoSEA's operating performance, results of operations and/or cash flows.

KryptoSEA has been and could continue to be affected by general global economic and market conditions. Challenging economic conditions worldwide have from time to time, contributed, and may continue to contribute, to slowdowns in the information technology industry at large. Weakness in the economy could have a negative effect on KryptoSEA's business, operations and financial condition, including decreases in revenue and operating cash flows. Additionally, in a downcycle economic environment, KryptoSEA may experience the negative effects of increased competitive pricing pressure and a slowdown in commerce and usage of the KryptoSEA Ecosystem. Suppliers on which KryptoSEA relies for servers, bandwidth, location and other services could also be negatively impacted by economic conditions that, in turn, could have a negative impact on KryptoSEA's operations or expenses. There can be no assurance, therefore, that current economic conditions or worsening economic conditions or a prolonged or recurring recession will not have a significant adverse impact on KryptoSEA's business, financial condition and results of operations and hence the KryptoSEA Ecosystem, which would correspondingly impact the trading price of the SEA Tokens.

KryptoSEA or the SEA Tokens may be affected by newly implemented regulations.

Distributed ledger technologies, businesses and activities as well as cryptocurrencies and cryptocurrency-related businesses and activities are generally unregulated worldwide, but numerous regulatory authorities across jurisdictions have been outspoken about considering the implementation of regulatory regimes which govern cryptocurrency or cryptocurrency markets. KryptoSEA or the SEA Tokens may be affected by newly implemented regulations relating to cryptocurrencies or cryptocurrency markets, including having to take measures to comply with such regulations, or having to deal with queries, notices, requests or enforcement actions by regulatory authorities, which may come at a substantial cost and may also require substantial modifications to the KryptoSEA Ecosystem. This may impact the appeal of the KryptoSEA Ecosystem for users and result in decreased usage of the KryptoSEA Ecosystem. Further, should the costs (financial or otherwise) of complying with such newly implemented regulations exceed a certain threshold, maintaining the KryptoSEA Ecosystem may no longer be commercially viable and KryptoSEA may opt to discontinue the KryptoSEA Ecosystem and/or the SEA Tokens. Further, it is difficult to predict how or whether governments or regulatory authorities may implement any changes to laws and regulations affecting distributed ledger technology and its applications, including the KryptoSEA Ecosystem and the SEA Tokens. KryptoSEA may also have to cease operations in a jurisdiction that makes it illegal to operate in such jurisdiction, or make it commercially unviable or undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction. In scenarios such as the foregoing, the trading price of SEA Tokens will be adversely affected or SEA Tokens may cease to be traded.

There may be risks relating to acts of God, natural disasters, wars, terrorist attacks, riots, civil commotions widespread communicable diseases and other force majeure events beyond the control of KryptoSEA.

The Token Sale and the performance of KryptoSEA's activities may be interrupted, suspended or delayed due to acts of God, natural disasters, wars, terrorist attacks, riots, civil commotions, widespread communicable diseases and other force majeure events beyond the control of KryptoSEA. Such events could also lead to uncertainty in the economic outlook of global markets and there is no assurance that such markets will not be affected, or that recovery from the global financial crisis would continue. In such events, KryptoSEA's business strategies, results of operations and prospects may be materially and adversely affected. Further, if an outbreak of such infectious or communicable diseases occurs in any of the countries in which KryptoSEA, the developers, data providers or data consumers have operations in the future, market sentiment could be adversely affected and this may have a negative impact on the KryptoSEA Ecosystem and community.

There may be unanticipated risks arising from the SEA Tokens.

Cryptographic tokens such as the SEA Tokens are a relatively new and dynamic technology. In addition to the risks included above, there are other risks associated with your purchase, holding and use of the SEA Tokens, including those that KryptoSEA cannot anticipate. Such risks may further materialise as unanticipated variations or combinations of the risks discussed above.

COMPANY

CAXICOM Limited

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